



## TRACELINK UNIVERSITY


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**Resources**

**TraceLink University**

**Opus Reports and Dashboards**

**FAQs**

 Opus Reports and Dashboards is no longer a separate TraceLink product, and is available as part of the Opus Platform.

This topic answers some frequently asked questions about Opus Reports and Dashboards (ORD). [Contact TraceLink](#) to suggest additional questions to include.

## General

### **What are solutions?**

TraceLink apps are extended through **solutions**, which pull together assets that define how the app looks and functions when users interact with it (i.e. the app's data model, pages workflows, roles, and policies). Solutions available in the Marketplace Catalog can be saved as Company Solutions and configured to meet a company's specific use cases and business needs.

### **What solutions are available for Opus Reports and Dashboards?**

Opus Reports and Dashboards (ORD) is the only solution available for Opus Reports and Dashboards.

## Roles

### **What roles can be assigned to Opus Reports and Dashboards users?**

- Report Designer – Allows users to create, configure, and manage query objects, reports, and dashboards.
- Report User – Allows users to create, configure, and manage reports and dashboards.

### **How do roles provide users with access?**

Roles group a set of permissions for specific actions (either in the UI or via API), side menu items, and data within an app. The solution applied to the app or its network determines which roles are available. Administrators assign users to roles when they assign users to an app, its network, or its Links.

Owners assign specific roles to Links, allowing their Partners to assign those roles to the Partner users with access to the Link.

### **How do I add or edit roles?**

Companies must own Opus Solution Environment (OSE) to add or edit roles. If your company owns OSE and you also have the Solution Designer role assigned, you can add new roles to a Company Solution or edit existing roles by navigating to OSE and selecting Roles in the side menu. See the Opus Solution Environment Help Center for more information. If your company does not own OSE, then contact TraceLink Support for more information.

## **Opus Platform**

### **What are the password requirements for TraceLink SSO?**

Passwords must be a minimum of 8 characters, must *not* be your email, and must include at least one:

- Numerical digit
- Lowercase letter
- Uppercase letter
- Special character

If your company was enabled on the Opus Platform from Track & Trace Services, the following password settings from Track & Trace Services apply:

- Number of previous passwords that cannot be reused.
- Number of login attempts allowed before the account is locked.
- Number of days until the password expires.

If your company was *not* originally enabled on Track & Trace Services, the following default settings apply to TraceLink SSO:

- The previous 6 passwords cannot be reused.
- 5 login attempts are allowed before the account is locked.
- Passwords expire in 30 days.

### **Which browsers does the Opus Platform support?**

The Opus Platform supports the following web browsers:

- **Google Chrome:** Versions 57, 68, 74, or above
- **Microsoft Edge:** Version 80 or above
- **Microsoft Edge (Legacy):** Versions 16, 17, and 18
- **Mozilla Firefox:** Versions 60, 63, 67, or above
- **Apple Safari:** Versions 12.1.2, 13.0, or above

The Opus Platform supports the following mobile browsers:

- **Google Chrome Mobile:** Version 80.0 or above
- **Android Web View:** Version 80.0 or above
- **iOS Safari:** Version 13.1 or above

### **Related Content**



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TraceLink apps are extended through solutions, which pull together assets that define how the app looks and functions when users interact with it (i.e.

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